

## GTFS Flex – What Is It and How Is It Used?

October 22, 2020

Prepared by:

Thomas Craig

Weston Shippy

Trillium Solutions, Inc.





Facebook: @TransitNCATT

Website: n-catt.org

Twitter: @TransitNCATT

#### About N-CATT

The National Center for Applied Transit Technology (N-CATT) is a technical assistance center funded through a cooperative agreement with the United States Department of Transportation's Federal Transit Administration (FTA). Operated by the Community Transportation Association of America (CTAA), the mission of N-CATT is to provide small-urban, rural and tribal transit agencies with practical, replicable resources that help them apply technological solutions and innovations. Among its activities, N-CATT produces a series of white papers, technical reports such as this document, and other resources, all of which can be accessed on-line at <u>https://n-catt.org</u>.

#### About this Document

This document was prepared for CTAA by Trillium Solutions, Inc in October 2020 as part of the N-CATT cooperative agreement between CTAA and FTA. Primary authors were Thomas Craig and Weston Shippy of Trillium. Opinions expressed or implied in this document are those of the authors. Nothing in this document is to be interpreted as position, policy or guidance from the United States Government. Incidental use of companies' names or the names of their products is made solely to facilitate discussion and should not be regarded as recommendations or endorsements.

What can GTFS-Flex do?	2
What does flexible trip planning look like?	3
Demand response	4
Route deviation	5
Continuous stops	6
What else can GTFS-Flex do?	7
Program Finders	7
Mapping service areas	8
Considerations for booking and real-time	8
How does GTFS-Flex work?	9
How did GTFS-Flex originate?	14
Mobility on Demand (MOD) Sandbox Project	14
MobilityData stewardship	14
OpenTripPlanner development	15
How is GTFS-Flex used today?	15
Northwest Oregon Transit Alliance (NW Connector)	15
Vamos Mobility	18
Denver RTD	19
Google Maps	19
GTFS-Flex Vendors	20
What should I do with GTFS-Flex?	20
Projects for 2020 and 2021	20
Flag Stops in Google Maps	20
Regional Flexible Trip Planners	21
Directories and Website Integrations	22
Request in "MaaS" or "Microtransit" Projects	22
GTFS-Flex in the Future	22
Reservations and Real-Time Booking	23
Brokerages and Sharing Trips	23
A More Competitive and Equitable Market	23

# **GTFS-Flex**

GTFS-Flex is a proposed extension to the General Transit Feed Specification ("GTFS"), a data standard that organizes transit schedule data into formats that are transferable between online systems—most notably trip planning apps. There are over 2,500 agencies worldwide that publish GTFS data, over a thousand of which are in the United States. Many customer apps consume GTFS, including:

- Google Maps
- Microsoft Bing Maps
- Apple Maps
- TransitScreen
- Transit
- Rome2Rio

Other transit technology systems like Automated Passenger Counters and Automated Vehicle Location systems use GTFS data as well.

And yet, despite the prevalence of fixed-route GTFS data for transit systems around the world, the current specification does not represent the flexible services that make up the vast majority of transit. Demand response transportation alone accounts for over half of all transit services in the U.S.,<sup>1</sup> in part, owing to the Americans with Disabilities Act requirement that every fixed-route transit system provide comparable paratransit.<sup>2</sup> GTFS-Flex is a community effort to expand the scope of GTFS to make online trip planning and data exchange equally accessible to all transit services and users.

## What can GTFS-Flex do?

GTFS-Flex exists to bring flexible transit services to trip planners—applications that provide travelers with navigational directions for multiple modes of travel between user-defined points. GTFS data informs a trip planner's transit directions, but only for fixed-route systems.

<sup>&</sup>lt;sup>1</sup> American Public Transit Association. (2019). *2019 Public Transportation Fact Book*, 7. Retrieved from <u>https://www.apta.com/wp-content/uploads/APTA\_Fact-Book-2019\_FINAL.pdf</u>

<sup>&</sup>lt;sup>2</sup> Americans with Disabilities Act of 1990, 49 CFR §37.121.

GTFS-Flex adds modeling of demand response, continuous stops,<sup>3</sup> route deviation, and other non-fixed-route services to GTFS. A GTFS-Flex-enabled trip planner can read these additional categories of transit data and generate matching itineraries, giving a user more trip options in search results.

GTFS Trip Planner	GTFS-Flex Trip Planner
<ul> <li>Itineraries</li> <li>Departure and arrival estimates</li> <li>Mapping</li> <li>Fare information</li> <li>Fixed-route services</li> <li>Demand response transportation</li> <li>Route deviation</li> <li>Route deviation</li> <li>Continuous stops</li> <li>Flag stops (or Hail-and-ride)</li> <li>Point deviation</li> <li>Point-to-zone</li> <li>Custom rider messages</li> <li>Eligibility information</li> </ul>	<ul> <li>✓ Itineraries</li> <li>✓ Departure and arrival estimates</li> <li>✓ Mapping</li> <li>✓ Fare information</li> <li>✓ Fixed-route services</li> <li>and:</li> <li>✓ Demand response transportation</li> <li>✓ Route deviation</li> <li>✓ Continuous stops</li> <li>✓ Flag stops (or Hail-and-ride)</li> <li>✓ Point deviation</li> <li>✓ Point-to-zone</li> <li>✓ Custom rider messages</li> <li>✓ Eligibility information<sup>4</sup></li> </ul>

Comparison of features between GTFS and GTFS-Flex trip planners

### What does flexible trip planning look like?

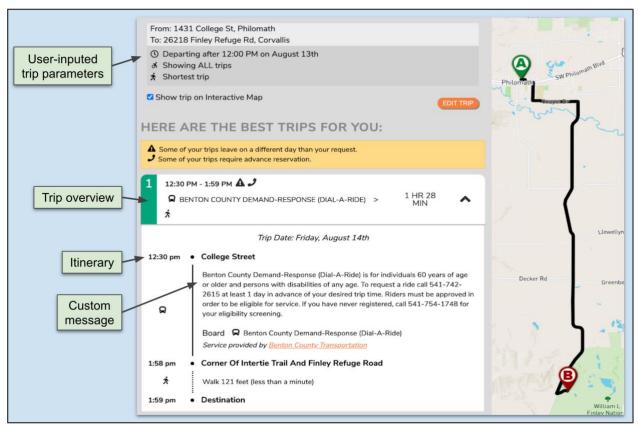
Flexible trip planning looks similar to regular trip planning except for a few factors. First, a flexible trip itinerary will include a brief message conveying the unique rules of the service. Second, because some flexible services often have eligibility or reservation requirements, a flexible trip planner may have the option to include or exclude those services in search results. Lastly, because a flexible trip planner models a range of one-of-a-kind services, the particular details of an itinerary will look different from service to service. This section illustrates GTFS-Flex trip planning for three common flexible services and includes a hypothetical rider walkthrough for each.

<sup>&</sup>lt;sup>3</sup> In GTFS, "continuous stops" refers to services that allow riders to board and/or alight at any point along a route other than fixed stops. This is separate from "flag stops," which GTFS defines as fixed stops where riders must "flag down" the vehicle to be picked up.

<sup>&</sup>lt;sup>4</sup> Eligibility requirements were originally included in GTFS-flex v1 but are now represented more robustly in a separate extension, GTFS-Eligibilities. While GTFS-flex v2 excludes details on eligibility, it remains an integral piece of the flex ecosystem given its close relationship with flexible services like paratransit.

#### **Demand response**

Demand response refers to transportation services in which a vehicle picks up and drops off a rider anywhere within a specified area (e.g. dial-a-ride or paratransit). A demand response itinerary will display if a user's trip falls within the demand response service area and days and hours of operation. Demand response services only operate when riders have scheduled a trip through the agency, so the itinerary will list booking information. Flexible trip planners also include any applicable eligibility information for eligibility-based services like ADA paratransit.



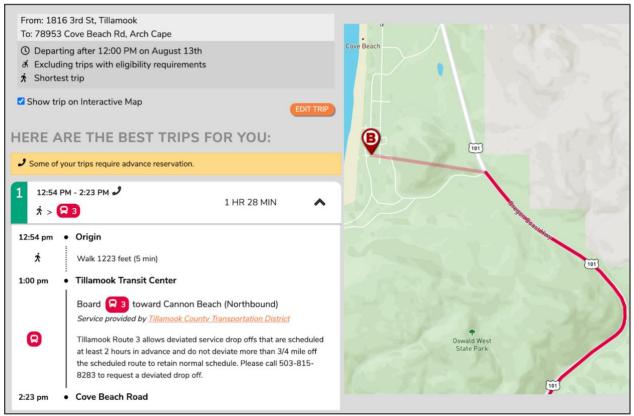
Demand response trip plan

#### Hypothetical rider walkthrough

Joey has a disability that makes it difficult for him to drive a car. He lives in a small, rural county with one demand response transit service. Sometimes, Joey can get a ride from a family member, but his family is not always available when he needs transportation. Joey wants to find a more reliable mode of transportation to access social services on his terms. Joey navigates to his regional trip planning web app, inputs a trip query, and discovers there is a county dial-a-ride service. He also sees instructions on how to schedule a ride and how much it will cost. He calls the number listed and books a trip for the next day.

### **Route deviation**

Route deviation describes fixed-route services in which the vehicle can deviate from the regular path-of-travel to pick up and/or drop off riders. This is commonly expressed as a buffer (for example, one mile) along the route within which the vehicle can travel to serve riders and then return to its regular course. To see route deviation results in a trip planner, a user inputs an origin-destination pair as they would for a regular trip plan. If the closest matching route deviates, the accompanying map will describe that deviation. Additionally, any rules for using the service will display, such as whether the deviation requires advance reservation, and if so, a number to call.



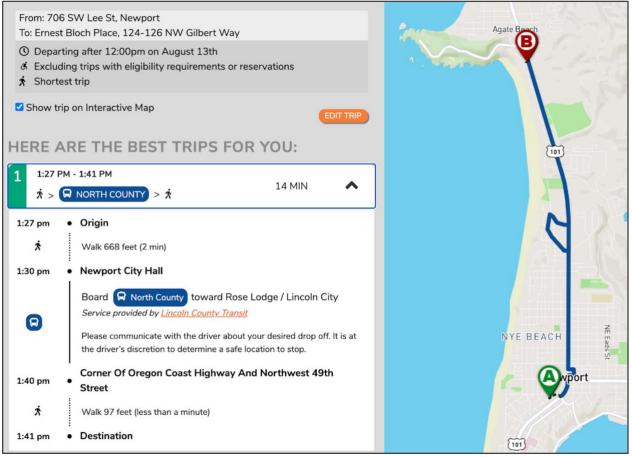
Route deviation trip plan

#### Hypothetical rider walkthrough

Carmen is a university student visiting her family living in a midsize city. While visiting, Carmen relies on the city's bus service, although its coverage is inconsistent in her family's area. Buses can deviate up to <sup>3</sup>/<sub>4</sub> mile, but finding the rules surrounding those deviations is an onerous task, especially on-the-go. As Carmen waits for the bus, she pulls out her phone and instead of using a search engine, opens a trip planning app. She then inputs a trip query to see if the bus can deviate to her destination at her desired time of arrival. Based on the trip planner's results—tailored to her circumstance—she makes a request to the driver for a deviation from the route as she boards.

#### **Continuous stops**

This describes fixed-route services in which a rider can board and/or alight at a location between system stops along the route. A rider waits by the road and signals to the driver of the approaching vehicle that they wish to board. Once aboard, the passenger can alight at a regular stop, or if the service allows, coordinate with the driver to alight at a different location along the route. The trip planner will return a continuous stop itinerary if a trip's start or endpoint is within walking distance of a fixed-route, but not near one of its stops. The trip planning app displays the continuous stop as either a start or endpoint along the path of travel and includes information on how to request pickup/drop off from that location.



Continuous stops trip plan



Ashley lives outside a large city and uses transit to commute to their job. They take a bus to the city center and then rent an e-scooter for the last mile of the trip. Because e-scooter locations can vary day-to-day, it is sometimes more convenient for Ashley to alight at a point between stops if the closest e-scooter available is not near a stop. Before they reserve an e-scooter, they input its coordinates as a destination in Google Maps to confirm that it lies within a continuous stopping zone.<sup>5</sup> Seeing that it does, Ashley reserves the e-scooter and communicates with the driver that they would like to get off a quarter of a mile before the next stop. Ashley disembarks, walks a few paces to reach the e-scooter, and rides it for the remainder of their commute.

In these scenarios, GTFS-Flex helped Joey discover a dial-a-ride service that increased his mobility independence, simplified Carmen's process for understanding how to fully access her city's transit, and empowered Ashley in making on-the-go travel decisions easier. Not only does GTFS-Flex improve the experience of accessing transit, but it *increases* transit access as well.

### What else can GTFS-Flex do?

Developing tools is more streamlined if necessary data is arranged in a standardized format. GTFS consolidates disorganized transit information into precisely-defined datasets. The flex extension adds more pieces to that repository of data, making more use cases—apart from trip planning app integration—possible.

### **Program Finders**

Similar to how GTFS datasets can generate bus schedule timetables, GTFS-Flex can produce other rider-facing tools such as those centered around service discovery. Pomona Valley Transportation Authority (PVTA) in California applied GTFS-Flex data in this way with their Program Finder. The search tool allows a user to input eligibility information and an origindestination pair and see transit services that match those parameters.

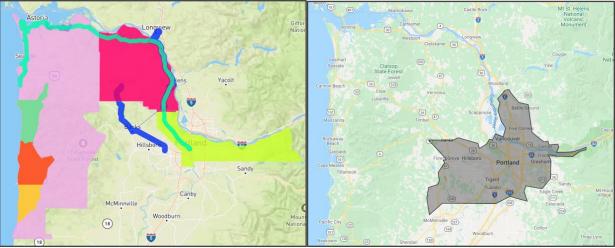
<sup>&</sup>lt;sup>5</sup> Google Maps currently only integrates the continuous stops feature of GTFS-flex.

	Programs For You
Program Finder	Get About
Fill in the fields below to see PVTA programs that serve your needs. If none of our programs apply, take a look at our <u>LA County Transportation Guide</u> for more transportation options.  TELL US ABOUT YOURSELF (CHECK ALL THAT APPLY)  I'm older than 60  I'm disabled I represent a group of 6+	Reservation-based transportation for seniors (60+) and persons with disabilities. To schedule a ride, call 909-596-5964 <b>HOURS OF OPERATION</b> Weekdays: 6:00am - 7:30pm Saturday: 8:30am - 5:00pm Sunday: 7:30am - 5:00pm
	Ready Now
WHERE ARE YOU TRAVELING FROM? La Verne, CA, USA	On-demand transportation for seniors (60+) and persons with disabilities.
Use my current location	To schedule a ride, call 909-770-8038
Pomona, CA, USA	HOURS OF OPERATION Weekdays: 6:00am - 7:30pm Saturday: 8:30am - 5:00pm
Get Results	Sunday: 7:30am - 5:00pm

PVTA Program Finder with example results

### Mapping service areas

The geographical data GTFS-Flex produces can offer insight into the outcomes of a demand response program as well. For example, by using GTFS-Flex's geographical data, agencies and other stakeholders can map demand response service areas to measure access or to compare other transportation providers like taxis or TNCs.



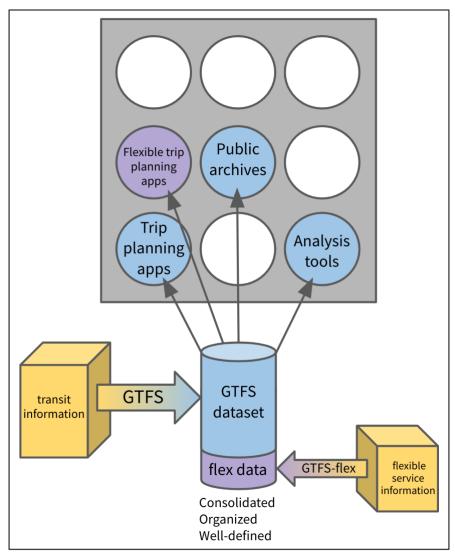
*Various flexible services (excluding TriMet) of Northwest Oregon mapped with GTFS-Flex (left) compared to closest Lyft service area (right).* 

### Considerations for booking and real-time

Booking is an integral part of demand response transportation and other flexible services. Real-time information on service availability is of similar value to riders. GTFS-Flex has not yet reached a point in its development to address booking (whether it is in-app or through deeplinks) or real-time, but is designed with space to meet these needs in the future.

Just as GTFS-Realtime exists as a separate specification complementing GTFS, a "GTFS-Flex-Realtime" specification could reference GTFS-Flex identifiers to provide trip planners with real-time information. An effort has been underway within conversations at MobilityData<sup>6</sup> in late 2020 to define a "General On-Demand Feed Specification," or GOFS, which broadly aligns with the use cases for a real-time extension of GTFS-Flex. Although far from certain, it is not outside the realm of possibility that a significant attempt at real-time reservation standardization, sponsored by a major state or private entity, happens during 2021.

## How does GTFS-Flex work?



<sup>&</sup>lt;sup>6</sup> See below, page 13.

#### Diagram illustrating the mechanics of GTFS/GTFS-Flex data consolidation and distribution

To understand how the flex extension works, it is important to first understand the basic structure of GTFS. GTFS<sup>7</sup> packages a transit agency's schedule, geographical, and fare information into a well-defined dataset, making it easy for entities like Google to consume and publish. The technology behind this data specification is simple: GTFS organizes transit data into rows and columns within a set of categorized, machine-readable .txt files. It is also spreadsheet-compatible, simplifying the process of viewing and editing the data "by hand." For example, the stops.txt file of a GTFS dataset contains information on a transit system's stops, such as their name, public-facing code, and latitude/longitude coordinates. For reference, a portion of TriMet's stops.txt file is shown here in both a text editor application (above) and a text-to-columns spreadsheet (below). Each piece of information relating to a stop has its place under distinct categories. If a transit agency has moved a stop's location, they need only to edit the stop's latitude/longitude pair in the stops.txt file to match the new location.

•••					stops.txt						
			_desc,stop_lat,stop_lon,zone_i								
			top in Lake Oswego (Stop ID 2)								
			stop in Lake Oswego (Stop ID 3								
			top in Lake Oswego (Stop ID 4),								e
			op in Lake Oswego (Stop ID 6),4 op in Lake Oswego (Stop ID 7),4								
			nd stop in Oregon City (Stop ID 7),4								
			ind stop in Gladstone (Stop ID								reide
			bound stop in Gladstone (Stop ID								
10,70	Jerneeny	a barctay, south		0 107,45	. 304/2,-12	2:005	19,0,110093.77011met.0197	FILACKET/3	(0p/10,0,,	500 11,0	ppusi
А	В	с	D	E	F	G	н	1	L	к	L
A stop_id	B stop_code		D stop_desc	E stop_lat			H stop_url	l location_type	J parent_station		positi
A stop_id 2	stop_code		-	E stop_lat 45.42061	stop_lon	zone_id		I location_type 0	J parent_station		
A stop_id 2 3	stop_code 2	stop_name	stop_desc		stop_lon -122.67567	zone_id B	stop_url	I location_type 0 0	)	direction	Nears
A stop_id 2 3 4	stop_code 2 3	stop_name A Ave & Chandler	stop_desc Eastbound stop in Lake Oswego (Stop ID 2)	45.42061 45.41939	stop_lon -122.67567 -122.6652	zone_id B B	stop_url https://trimet.org/#tracker/stop/2	0	)	direction East	Nears Farsid
A stop_id 2 3 4 6	stop_code 2 3 4	stop_name A Ave & Chandler A Ave & Second St	stop_desc Eastbound stop in Lake Oswego (Stop ID 2) Eastbound stop in Lake Oswego (Stop ID 3)	45.42061 45.41939	stop_lon -122.67567 -122.6652 -122.67515	zone_id B B B	stop_url https://trimet.org/#tracker/stop/2 https://trimet.org/#tracker/stop/3	0		direction East East	Nears Farsio
2 3 4	stop_code 2 3 4 6	stop_name A Ave & Chandler A Ave & Second St A Ave & 10th St	stop_desc Eastbound stop in Lake Oswego (Stop ID 2) Eastbound stop in Lake Oswego (Stop ID 3) Westbound stop in Lake Oswego (Stop ID 4)	45.42061 45.41939 45.4207 45.42022	stop_lon -122.67567 -122.6652 -122.67515 -122.67307	zone_id B B B B	stop_url https://trimet.org/#tracker/stop/2 https://trimet.org/#tracker/stop/3 https://trimet.org/#tracker/stop/4	0		direction East East West	Nears Farsid Nears Nears
2 3 4 6 7	stop_code 2 3 4 6 7	stop_name A Ave & Chandler A Ave & Second St A Ave & 10th St A Ave & 8th St	stop_desc Eastbound stop in Lake Oswego (Stop ID 2) Eastbound stop in Lake Oswego (Stop ID 3) Westbound stop in Lake Oswego (Stop ID 4) Eastbound stop in Lake Oswego (Stop ID 6)	45.42061 45.41939 45.4207 45.42022	stop_lon -122.67567 -122.6652 -122.67515 -122.67307	zone_id B B B B B B	stop_url https://trimet.org/#tracker/stop/2 https://trimet.org/#tracker/stop/3 https://trimet.org/#tracker/stop/4 https://trimet.org/#tracker/stop/6	0		direction East East West East	Nears Farsid Nears Nears
2 3 4	stop_code 2 3 4 6 7 8	stop_name A Ave & Chandler A Ave & Second St A Ave & 10th St A Ave & 8th St A Ave & 8th St	stop_desc Eastbound stop in Lake Oswego (Stop ID 2) Eastbound stop in Lake Oswego (Stop ID 3) Westbound stop in Lake Oswego (Stop ID 6) Eastbound stop in Lake Oswego (Stop ID 6) Westbound stop in Lake Oswego (Stop ID 7)	45.42061 45.41939 45.4207 45.42022 45.42041	stop_lon -122.67567 -122.6652 -122.67515 -122.67307 -122.67268 -122.59389	zone_id B B B B B B B B	stop_url https://trimet.org/#tracker/stop/2 https://trimet.org/#tracker/stop/3 https://trimet.org/#tracker/stop/6 https://trimet.org/#tracker/stop/7	0 0 0 0 0		direction East East West East West	Nears Farsid Nears Nears Nears

stops.txt file from TriMet's GTFS dataset

GTFS-Flex is similarly straightforward. As an extension of GTFS, GTFS-Flex is expressed as additional files and columns within a GTFS dataset. GTFS-Flex represents flexible transit services by incorporating information such as:

- service areas (for services where a vehicle can pick up and drop off a rider anywhere within a defined area)
- service hours (for services that operate within a timeframe rather than at specific stops at specific times), and
- booking rules (for services that require riders to schedule a ride).

The following table details the most salient changes flex v2 makes to the core GTFS specification.

<sup>&</sup>lt;sup>7</sup> <u>Gtfs.org</u> has more detailed information on the specification.

Flex additions to GTFS	Description
New file: locations.geojson <sup>8 9</sup>	GTFS-Flex includes a GeoJSON file that defines polygons for the geographic areas in which demand response services can pick up and drop off riders.
New file: location_groups.txt	This defines multiple pickup/drop-off areas or unordered stops related to a single service.
<b>New file</b> : booking_rules.txt	<ul> <li>This establishes whether a service has reservation requirements and provides booking directions. Specific data points include: <ul> <li>minimum/maximum notice before scheduling a ride</li> <li>messages to convey general rules (e.g. where to stand when flagging a bus for continuous stopping service)</li> <li>booking phone numbers</li> <li>information or booking URLs</li> </ul> </li> </ul>
Modified file: stop_times.txt	<ul> <li>Fields are added to stop_times.txt that describe: <ul> <li>which areas from locations.geojson or radii apply to specific services</li> <li>where along a route continuous pickups and/or drop-offs occur</li> <li>time ranges in which a rider can be picked up or dropped off</li> <li>demand response travel time estimate adjustments</li> <li>which booking rules apply to which services</li> </ul> </li> </ul>

The following is a hypothetical example of how GTFS-Flex incorporates loose service information. In this example, High Valley Transit's website includes a message describing how

<sup>&</sup>lt;sup>8</sup> GeoJSON is a human-readable open data format that produces geographic data structures.

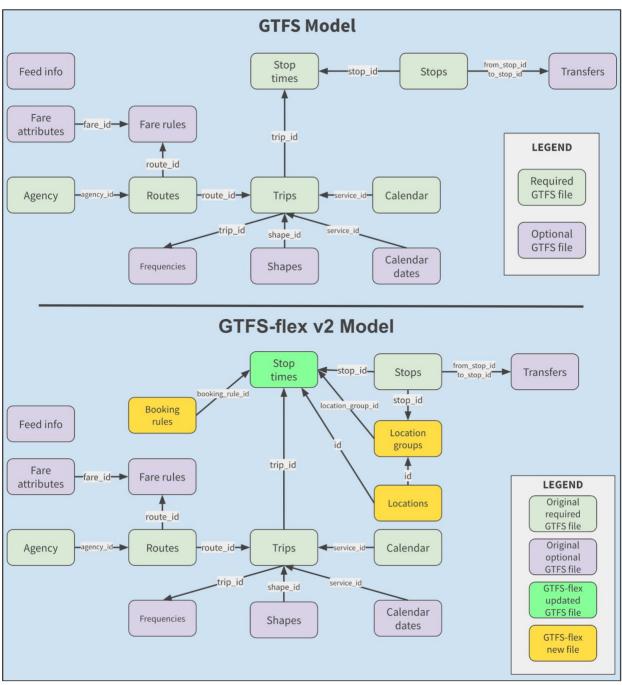
<sup>&</sup>lt;sup>9</sup> This file replaced the areas.txt file in GTFS-flex v2, which used the well-known text (WKT) format to define polygons.

their demand response transportation service operates, from which specific pieces of information are pulled into sections of a GTFS-Flex dataset.



Distribution of a hypothetical agency's service information within GTFS-Flex

There are two points to remember regarding GTFS-Flex's design: First, GTFS-Flex adds to rather than changes GTFS. A GTFS-Flex dataset is identical to a GTFS dataset in every way but for the extra fields and files that define an agency's flexible services. Second, as an extension, GTFS-Flex is as simple as its parent specification, GTFS. This means that adding flexible data to an existing GTFS feed or building a new GTFS feed with flexible data included from the start are both manageable and familiar processes.



GTFS and GTFS-Flex 2 schema diagrams

## How did GTFS-Flex originate?

The extension's initial proposal was written in 2013 by Google software developer Brian Ferris to improve the modeling of flexible transit systems within the GTFS ecosystem.<sup>10</sup> Collaborators such as Sean Barbeau from the University of Southern Florida, Ross Peterson of CR Peterson Consulting, and Aaron Antrim of Trillium later helped build upon Ferris's initial proposal.

Subsequent investments detailed below have turned GTFS-Flex from an idea into an operational and mature technology. While GTFS-Flex's development is ongoing, the extension will likely be fully adopted into the GTFS data specification within the coming year. One component, continuous stops, has already been officially adopted.

### Mobility on Demand (MOD) Sandbox Program

The first major step in GTFS-Flex's development came in 2017 with the beginning of the MOD Sandbox Project, funded by the Federal Transit Administration (FTA). The Vermont DOT was funded, under the Sandbox program, to develop the first large-scale GTFS-Flex trip planning tool—using the OpenTripPlanner (OTP) web application—for all agencies in the state of Vermont. This required upgrading OTP to read flex data and include trip results for services like dial-a-ride, route deviations, and continuous stops. Trillium and Cambridge Systematics released the code developed for Vermont Agency of Transportation as open-source, integrated it into OpenTripPlanner v1.4, and have commercialized it along with Kyyti and Interline—other independent for-profit companies.<sup>11</sup>

### MobilityData stewardship

While the MOD Sandbox Project solidified GTFS-Flex v1 as a well-established standard, stakeholders recognized the importance of the extension's continued improvement. In 2018, MobilityData IO,<sup>12</sup> a nonprofit that facilitates development and stakeholder engagement on several mobility data standards, assumed a leadership role for GTFS-Flex and began development of GTFS-Flex v2. The new version released that year, and further refinements have since been implemented through 2020.

<sup>&</sup>lt;sup>10</sup> The original GTFS-flex proposal can be found at

https://docs.google.com/document/d/1UTcpMJlANSoJ1ZEk5IrQh\_plza1ZnvgwraMEBI\_o2mw/edit#heading=h.b 0kuau2fzob8

<sup>&</sup>lt;sup>11</sup> The Vermont Agency of Transportation MOD Sandbox report can be found at

https://www.transit.dot.gov/sites/fta.dot.gov/files/docs/research-innovation/146891/fta-report-no-0150.pdf <sup>12</sup> https://mobilitydata.org/

### **OpenTripPlanner development**

Since GTFS-Flex's inception, OTP leadership has worked to accommodate GTFS-Flex in the development of their own software, one example being the MOD Sandbox Project. This cooperation established OTP as the major trip planning environment where GTFS-Flex has been applied historically. Created in 2009 as an open-source web application, OTP's malleability has also allowed developers to tailor the application to their own trip planning tools' needs.

Since the release of version 1.4, OTP's project leadership committee has focused on developing OTP2, which was released<sup>13</sup> in November 2020 and ingests GTFS-Flex v2 data to provide flexible trip plans.<sup>14</sup> The upgraded routing technology in OTP2 provides significantly faster trip plans and improves how flexible and fixed-route services are combined in trip options.

## How is GTFS-Flex used today?

2020 has been the most active year of new GTFS-Flex data deployments so far, with GTFS-Flex data now produced for over 100 public transit agencies, mainly in the U.S., and utilized by at least six private companies (including Google, partially). Although European users did not initially adopt GTFS-Flex v1, GTFS-Flex v2 is now considered more viable and has seen some acceptance in Europe. Here, we provide a survey of projects utilizing GTFS-Flex and highlight some companies providing GTFS-Flex-based services.

### Northwest Oregon Transit Alliance (NW Connector)

The Northwest Oregon Transit Alliance—a coalition of five agencies in Northwestern Oregon—wanted a trip planner that met the following specific regional needs:

- Intercity planning for trips to/from Portland
- Preference for public transit options rather than private carriers
- Representation of demand response services including dial-a-ride and deviated-fixed services
- Custom branding to promote the NW Connector service and the regional network provided by the agencies

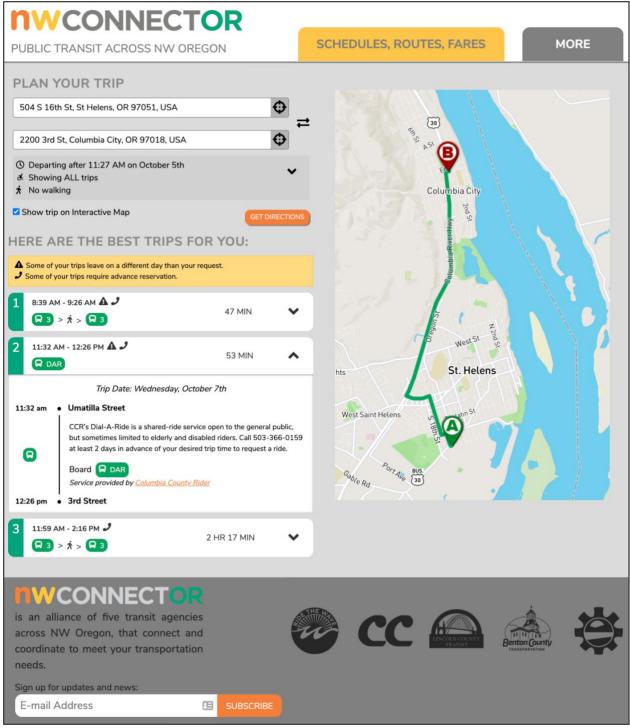
The standard Google trip planner widget available on many transit agency websites did not meet these needs; OTP did by offering the ability to build a custom system to address each requirement.

<sup>&</sup>lt;sup>13</sup> OTP2 documentation can be found at <u>http://docs.opentripplanner.org/en/dev-2.x/</u>

<sup>&</sup>lt;sup>14</sup> Additional code for OTP2 flex features can be found at <u>https://github.com/opentripplanner/OpenTripPlanner/tree/dev-2.x/src/ext/java/org/opentripplanner/ext/flex</u>

Through a project funded by an Oregon Department of Transportation grant, the nwconnector.org website was refined to include a new trip planner that included these features. Because all five agencies in the coalition offer ADA paratransit, and at least some additional form of flexible service, the trip planner provided new transportation options for all riders using the website. Currently, a third party contractor hosts the trip planner software.<sup>15</sup> In the future, however, NWOTA agencies are seeking to reduce the cost of the custom software set up by partnering with other regional agencies, or with ODOT, which hosts its own OTP software.

<sup>&</sup>lt;sup>15</sup> Interline, subcontracted through Trillium



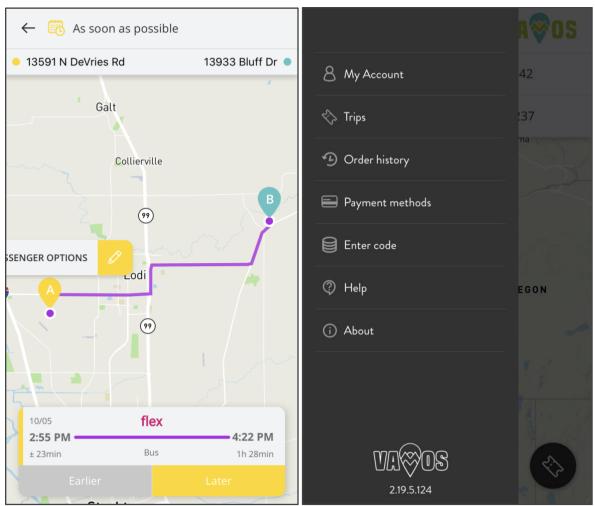
NWconnector.org trip planning page

### **Vamos Mobility**

The Vamos Mobility<sup>16</sup> app is a developing Mobility-as-a-Service platform that includes flexible transit trip planning and (in process) payment integration. The app is funded through a California Air Resources Board grant and a contract between UC Davis and DemandTrans (with Trillium as a subcontractor). Vamos is a combination of agency-owned GTFS and GTFS-Flex data, an OTP instance hosted by a third party, and the Kyyti mobile application licensed and branded for the local region of San Joaquin and Stanislaus Counties in California. 12 agencies participate in the project, providing a mix of fixed-route only, demand response only, or both.

The Vamos project received an Integrated Mobility Initiative grant from the FTA to add payment integration for fixed-route services; payment integration for the demand response services is also under consideration. The Kyyti app technology provides account-based features that are not as available through simpler website-based apps like the NW Connector trip planner. With the Kyyti app, users can save favorite trips and account details, including payment information to streamline purchasing tickets.

<sup>&</sup>lt;sup>16</sup> <u>https://vamosmobileapp.com</u>



Vamos Mobility app

### **Denver RTD**

Denver Regional Transportation District operates FlexRide<sup>17</sup> services, which provide critical first-last-mile and accessible connections to the fixed route network. Denver RTD has been testing and developing GTFS data since 2017 and has focused in 2020 on operationalizing this technology for riders. The agency expects to release a GTFS-Flex and OpenTripPlanner-based multimodal trip planner before the end of 2020.

### **Google Maps**

While Google Maps does not yet include dial-a-ride or any other reservation-based services (apart from Uber and Lyft in select markets), Google has researched GTFS-Flex and launched a new integration of one GTFS-Flex component, continuous stops. GTFS-ContinuousStops was officially adopted in early 2020, which describes fixed-route services that allow riders to "flag down" a bus between stops (if there are stops at all). Google Maps now allows agencies

<sup>&</sup>lt;sup>17</sup> <u>https://www.rtd-denver.com/services/flexride</u>

to opt-in to provide this information through their GTFS datasets. More information is included in the section "What should I do with GTFS-Flex" below.

### **GTFS-Flex Vendors**

There is a small but growing field of software vendors that produce or consume GTFS-Flex data. An overview of these services is below (vendors utilizing GTFS-Flex should email thomas@trilliumtransit.com to be included in future updates to this White Paper).

GTFS-Flex v2 producers

- DemandTrans
- Trillium
- National RTAP (Continuous stops, with other features under consideration)
- IBI Group (coming Q1 2021)

GTFS-Flex v2 consumers

• OpenTripPlanner version 2 (code development by Kyyti with other knowledgeable developers including IBI Group, Cambridge Systematics, and Interline)

## What should I do with GTFS-Flex?

GTFS-Flex is a new and developing technology that has seen increased interest in recent years. Many improvements have been made in the software applications that produce and consume GTFS-Flex, but we have yet to see a simple, affordable, and effective GTFS-Flexbased product that any demand response agency can buy and immediately benefit from. However, there are some near-term opportunities for agencies and regions to leverage, which offer clear payoffs, but like all technologies, have limitations.

### Projects for 2020 and 2021

### Flag Stops in Google Maps

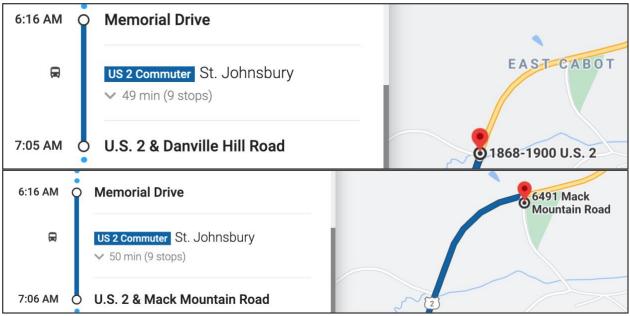
Google Maps adopted the "Continuous Stops" extension to GTFS, originally part of GTFS-Flex v1, early in 2020, just before the fields comprising this extension were officially adopted into the GTFS data specification.<sup>18</sup> Google's use of this data allows riders to see trip plans that begin or end at any intersection along the shape of the route in the Google trip planner.

Flag stops, as this behavior is often known, are easily represented in GTFS by the addition of two columns to either stop\_times.txt or routes.txt. These columns contain codes indicating whether flag stops are allowed along the shape after each stop in the route. National RTAP

<sup>&</sup>lt;sup>18</sup> <u>https://github.com/google/transit/pull/208</u>

and Trillium both support this feature for all their users,<sup>19</sup> and any agencies maintaining GTFS via spreadsheets could easily add this information as well. Those using other systems could inquire with their vendors.

Below is an example of two flag stop trip plans in Google Maps. Each has a different destination but use the same transit route.<sup>20</sup> One caveat worth noting is that although properly signified in the data, Google Maps does not mention that drivers expect a rider to signal for a pickup.



Flag stops in Google Maps

### **Regional Flexible Trip Planners**

There are a variety of products available with a wide variety of pricing and functionality. Additionally, while all of the technology required is open-source, it is also complex and not easily deployed without experienced developers; even if a small, rural agency wanted to create such a tool in-house, they likely would not have the internal capacity to build and maintain it on their own.

Agencies can overcome these barriers in the near term by partnering with other regional providers to launch a multi-agency flexible trip planner. Creating these tools is more feasible as a regional effort with five or more providers (like nwconnector.org), especially since the region is also likely to have some funding already pooled for technology projects. A regional trip planner can also serve as the foundation for a "Mobility-as-a-Service" platform in which

<sup>&</sup>lt;sup>19</sup> Any vendors who wish to be added to this sentence may email <u>thomas@trilliumtransit.com</u>.

<sup>&</sup>lt;sup>20</sup> <u>Test it out here.</u>

individual agency websites and other systems can leverage the trip planner results at little or no increased cost.

### **Directories and Website Integrations**

DOTs or other organizations can implement large-scale imports of GTFS-Flex datasets into a single database for comparative analysis of demand response services or for extracting specific details of those services. One example of this use is the Oregon DOT's development of an open-source transit agency directory platform, recently funded by an FTA Accelerating Mobility Initiative grant. A complete list of demand response services (powered by GTFS-Flex and GTFS-ride<sup>21</sup> data) that includes critical information like hours and areas of operations could support ancillary DOT objectives. Directories could also serve as starting points for future demand response trip planning if and when other apps begin consuming GTFS-Flex.

### Request in "MaaS" or "Microtransit" Projects

Academic, business, and agency organizations have consistently worked together for years to drive the development and adoption of GTFS-Flex because we believe that the specification presents an opportunity for community transportation to compete. Uber and Lyft have the privilege to buy ads in Google Maps and appear as first/last mile connections in "MaaS" apps. Small public agencies should be able to compete on a level playing field with TNCs; they should have access to the same technologies that microtransit operators do without the need to use operators' proprietary apps.

GTFS-Flex describes any flexible shared-ride service—even a taxi, Uber, Lyft, or microtransit service. If an agency is considering a pilot for this type of service, requiring a GTFS-Flex dataset as a condition of the pilot would ensure the service is ready to integrate into future trip planning apps.

### **GTFS-Flex in the Future**

Two requirements must be met before GTFS-Flex or any proposed addition is fully adopted into the core GTFS standard: First, there must be a data-producing system and a data-consuming system that utilizes the proposed extension. Second, the addition must be approved in a vote held by the GTFS community. These conditions will likely be fulfilled for GTFS-Flex by the end of 2020,<sup>22</sup> making GTFS-Flex an official part of the GTFS data specification.

<sup>&</sup>lt;sup>21</sup> Ridership specification proposed by Oregon Department of Transportation and Oregon State University. gtfsride.org

<sup>&</sup>lt;sup>22</sup> OpenTripPlanner will operate as the data consumer with Trillium serving as the data producer for the required implementation roles, but a vote of the GTFS community will be required.

Regardless of whether that happens, further enhancements are planned. However, because most development of new features for GTFS-Flex and related technologies relies on grant funding, it is difficult to predict the exact timeline to some important features which are highlighted here.

### **Reservations and Real-Time Booking**

The user experience in today's flexible trip planners is incomplete without reservation and booking capabilities. Users planning trips with a demand response service would be justified in questioning the counterintuitive step requiring them to call the agency to book instead of directly booking through the tool.

The GTFS-Flex community recognizes this deficit and the functionality that solving it would add. The GOFS, or GTFS-Flex-Realtime, effort is thus underway, although it is also far from becoming useful to transit agencies.<sup>23</sup>

### **Brokerages and Sharing Trips**

The exchange of information between a trip planner and a reservation system provides for booking a customer trip, but in practice, operations are not performed consistently by one agency. Community transportation operators commonly share riders between services, so the reservation systems should also communicate with other reservation systems and with brokerages. This issue has seen important development and the beginning of standardization through the TCRP G-16 project.<sup>24</sup>

### A More Competitive and Equitable Market

The vision of GTFS-Flex is a more competitive and equitable market where no single operator or software vendor owns the entire customer interaction and where all riders see all options, including the ones best for them. Actualizing this vision will require adoption by both existing and new vendors in the marketplace and further education of agencies and regulators, which takes time and investment.

Fixed-route transit has already undergone these processes: Large urban agencies can depend on Google Maps or the Transit app, and if their CAD/AVL system does not deliver, they can switch with minimal disruption to riders. But this was not the case for fixed-route agencies a few years ago. GTFS and GTFS-Realtime, which required their own time and investments, helped fixed-route transit arrive at the place it is today. GTFS-Flex may yet do the same for flexible transit.

<sup>&</sup>lt;sup>23</sup> See above, page 9.

<sup>&</sup>lt;sup>24</sup> <u>https://apps.trb.org/cmsfeed/TRBNetProjectDisplay.asp?ProjectID=4120</u>